



**The fundamental building block for the
next financial infrastructure**

Current **investment infrastructure is restrictive** and no longer matches market challenges



Retail investors lack tools, knowledge and access



Asset managers are deprived from accessing retail capital



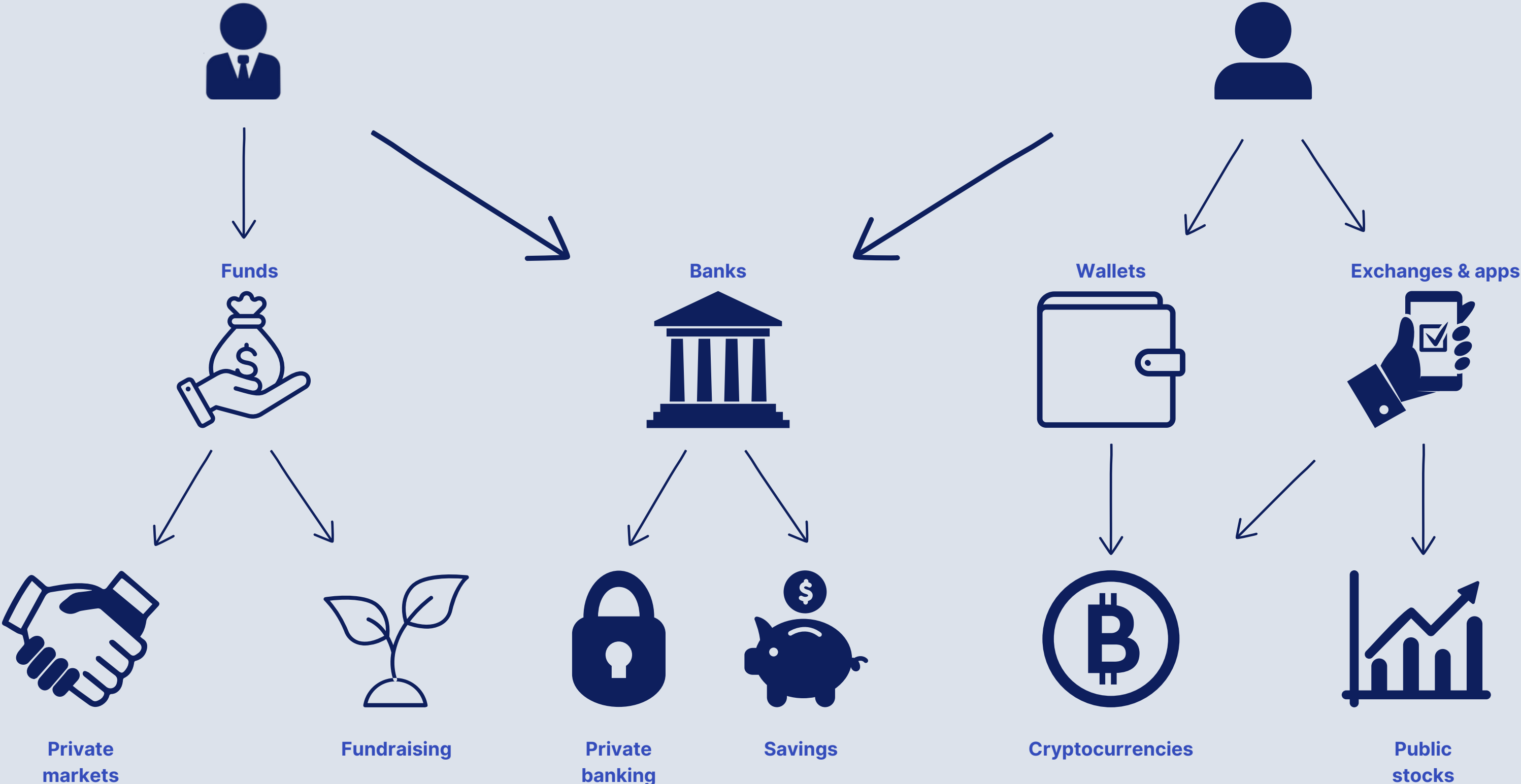
Entrepreneurs are limited in their fundraising options

"Entrepreneurs building tools and platforms that expand private market participation will shape culture and economic opportunity for decades." - Bessemer Venture

Unequal access to opportunities

Accredited investors

Retail investors



Uncovering an **untapped opportunity**



Retail Investors

+100%

expected growth of private market retail exposure within the next 2 years*



Retail is becoming a leading market force despite a lack of market access



Funds & Managers

77%

want to provide retail with greater exposure to private markets*



Managers are reaching a glass ceiling and are looking for new growth drivers



Entrepreneurs

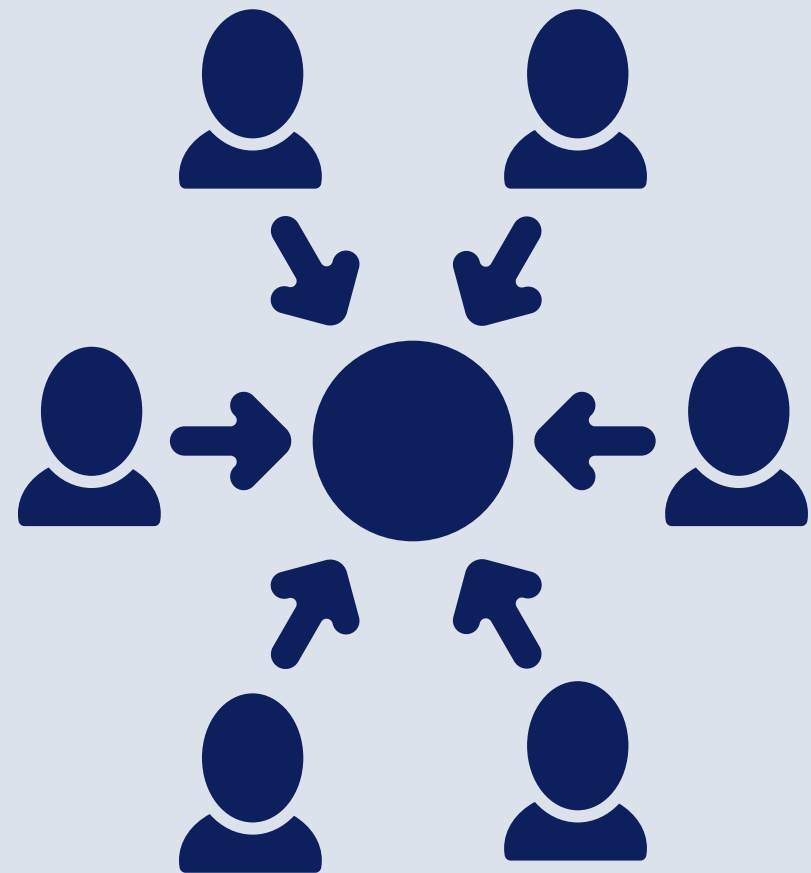
+11%

annual growth rate of alternative financing market*

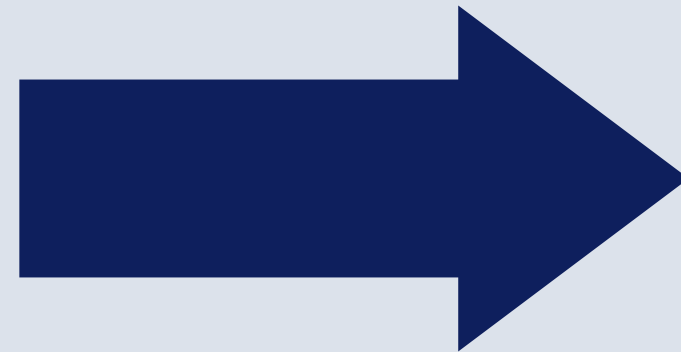


Despite a flourishing investment industry, entrepreneurs have trouble securing funding

The TradFi way of democratising private markets



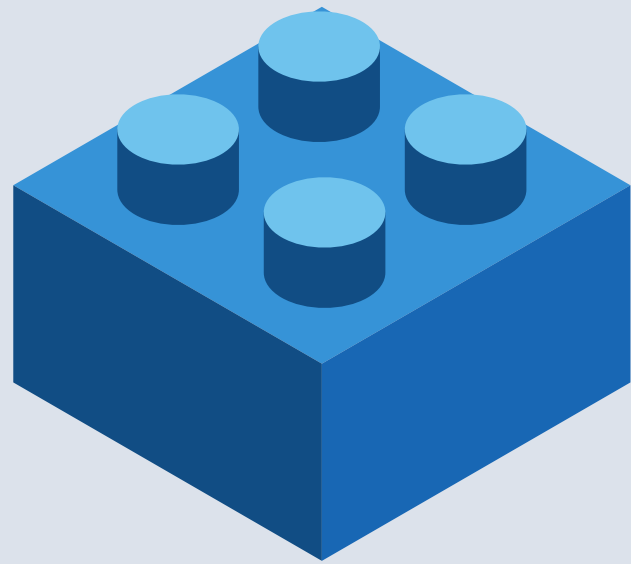
Special Purpose Vehicle



Problems

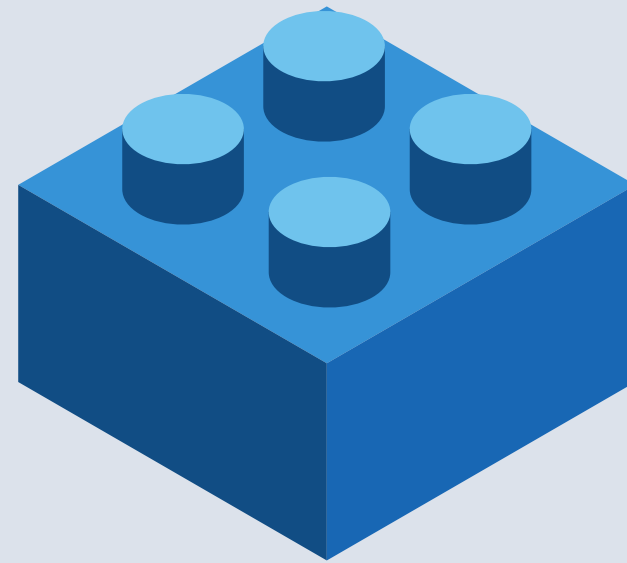
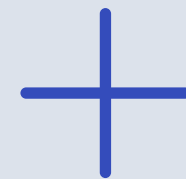
- Pooling puts under MiFID regulation
- Limited access to assets
- Complexity for operations and governance
- High expenses that are exponential with operations

Kamea Labs answers evolving needs with a **universal investment framework**



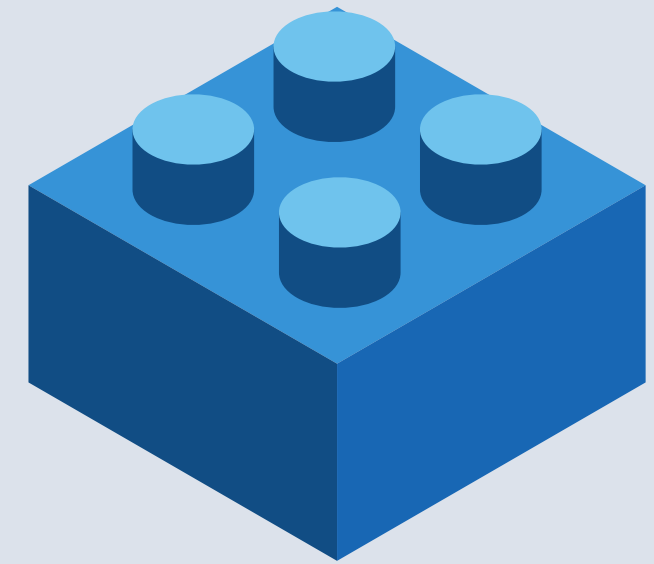
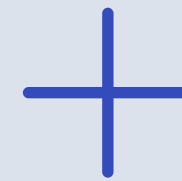
Safe self-custody

Investors have **blockchain wallets to keep ownership of their funds at all times**, and unlock access to all investments **regardless of accreditation**.



Compliant Proxy Management

Asset managers can onboard capital at scale and operate freely, without ever being in possession of investors' funds. **Approved by the AMF through DASP**.



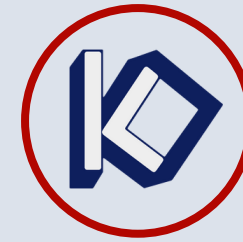
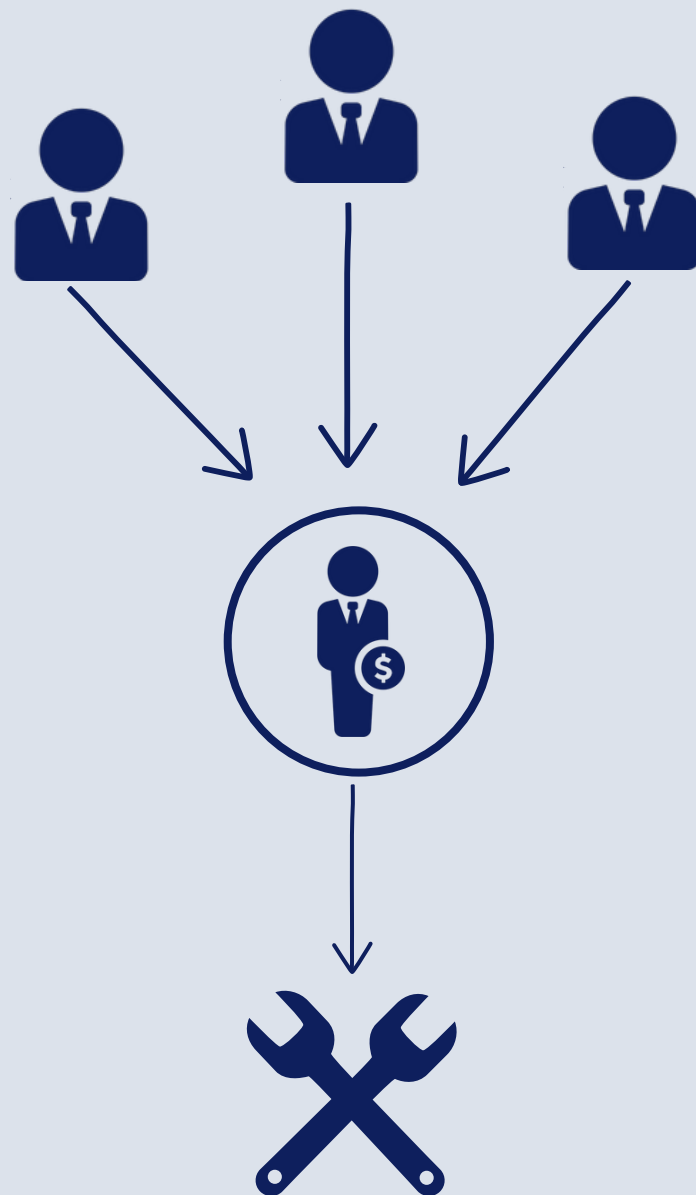
Asset-agnostic tokenisation

Entrepreneurs and investment funds can fundraise efficiently with communities thanks to **added liquidity and the opening of private markets**.

A small yet **groundbreaking** change

Traditional

The asset manager
pools investments
to then invest in destination



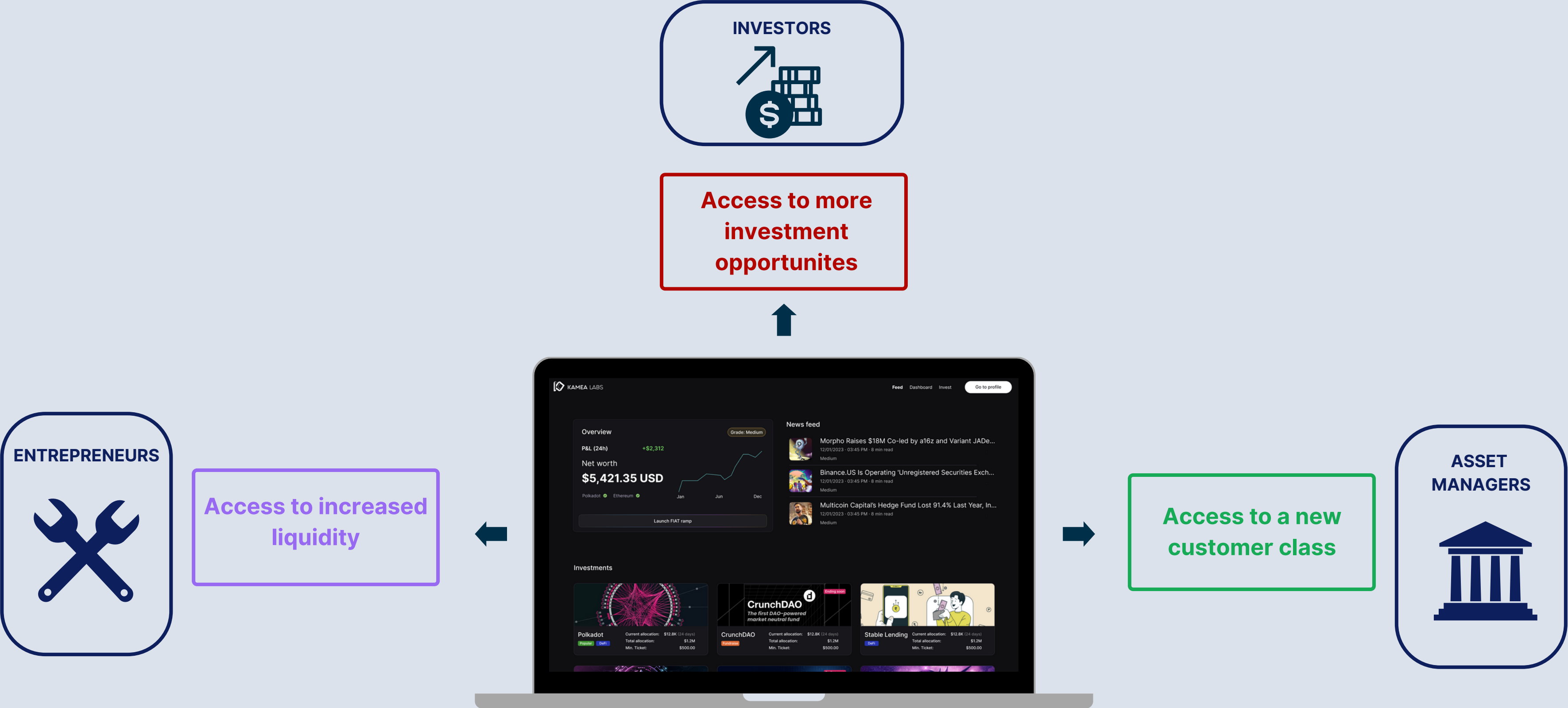
The asset manager
sends an order so that investment
is made directly from
the investor's wallet



Benefits

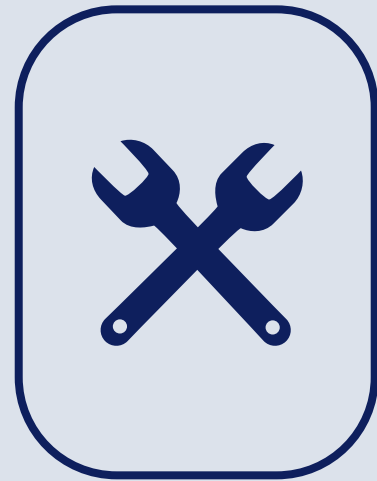
- Security through custody
- Access regardless of accreditation
- Simplifying operations and the value chain

A platform offering unprecedented **benefits to all stakeholders**



Bridging the gap between entrepreneurs, investors and asset managers creates a virtuous ecosystem, unlocking value for all stakeholders.

Low fees for investors, same model for asset managers



ENTREPRENEURS

Access to fundraising infrastructure

Setup fee

1-5% of volume raised

0,5% of tokenised value



INVESTORS

Access to investment infrastructure

0,1-0,5% of transaction volume



FUNDS & ASSET MANAGERS

Access to proxy management infrastructure

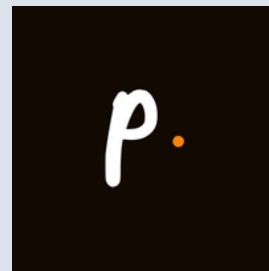
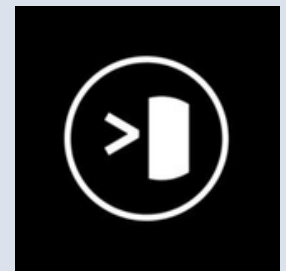
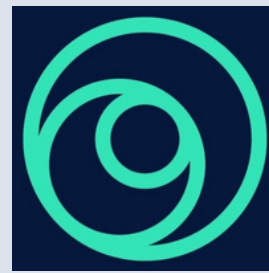
Setup fee

1-5% of total volume

They trust blockchain, they **trust us**



Entrepreneurs



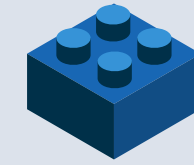
Fundraising with communities



Funds & Managers

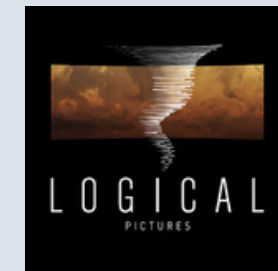


Giving access to retail investors



Tokenisation

GRUPE
DASSIN



Tokenising real estate and royalties to reach for retail funding

A skin-in-the game team cumulating diverse backgrounds, supported by expert senior profiles on strategic topics

Founding Team



André Dibé
CEO

Skills: project management, execution, business development

- Financial & Crypto consultant @ Sharpstone
- Financial Advisor @ Berytech & ICMPD
- Blockchain advisor @ Blok



Andréa Vistoli
CTO

Skills: blockchain design and architecture, compliance

- DeFi & Product advisor @ Logion
- Blockchain advisor @ Hashed.Network & Thing
- Daoist @ ChaosDao
- CEO @ EtBiM



Constantin Dubus
COO

Skills: operations and strategy, process design, sales, content creation

- Project Manager @ VillageCA
- Strategy & Ops @ Convelio
- Investor in 50+ early stage projects since 2017



Sébastien Choukroun
Risk & Compliance

Skills: risk management, compliance, management

- Founding Manager @ PwC Blockchain Lab
- DeFi & Blockchain advisor @ Wakam & Smartlink
- Early Bitcoin investor

Investors and advisors

Product



Marc Saade
Head of Product @ Revolut

Investor



Nicolas Bacca
Co-founder @ Ledger

Market-fit



Xavier Sourceau
Serial entrepreneur

Investor



Alain Bifani
Founder @ Creative Nations

Sales



Arnaud Le Masne
CCO @ Expedia

Investor



Hadi Zablit
VP @ CMA CGM

Partners



d&a Partners



50 Partners



Wilco



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